

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 20, 2015

REGISTRATION NO.: 26597

BONDS ISSUED BY: Lakeside 370 Levee District-Subdistrict A

AMOUNT OF ISSUE: \$14,112,000.00 (Refunding Bonds Series 2015A)

COUNTY: St. Charles

DATE OF ISSUE: May 22, 2015

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of refunding a portion of the Levee District Improvement Bonds, Series 2008 \$14,112,700

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 125,200.00	04/01/2020 *
	132,300.00	04/01/2021 *
	140,000.00	04/01/2022 *
	148,000.00	04/01/2023 *
	156,500.00	04/01/2024 *
	165,500.00	04/01/2025 *
	175,000.00	04/01/2026 *
	185,100.00	04/01/2027 *
	195,700.00	04/01/2028 *
	207,000.00	04/01/2029 *
	218,900.00	04/01/2030 *
	231,500.00	04/01/2031 *
	244,800.00	04/01/2032 *
	258,900.00	04/01/2033 *
	273,800.00	04/01/2034 *
	289,500.00	04/01/2035 *
	306,100.00	04/01/2036 *
	323,800.00	04/01/2037 *
	342,400.00	04/01/2038 *
	362,100.00	04/01/2039 *
	382,900.00	04/01/2040 *
	404,900.00	04/01/2041 *
	428,200.00	04/01/2042 *
	452,800.00	04/01/2043 *
	478,800.00	04/01/2044 *
	506,400.00	04/01/2045 *
	535,500.00	04/01/2046 *
	566,300.00	04/01/2047 *
	598,800.00	04/01/2048 *
	633,300.00	04/01/2049 *
	669,700.00	04/01/2050 *
	708,200.00	04/01/2051 *
	748,900.00	04/01/2052 *
	792,000.00	04/01/2053 *
	837,500.00	04/01/2054 *
	885,700.00	04/01/2055 *
5.750 %	14,112,000.00	04/01/2055

ARE BONDS CALLABLE: The bonds are subject to optional redemption by the Subdistrict in whole or in part on each April 1, commencing on April 1, 2016, at a redemption price equal to 100% of the principal amount of bonds to be redeemed plus accrued interest to the redemption date.

BOND REGISTRAR: (Trustee) UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Existing bondholders

PURCHASE PRICE: \$14,112,000.00

INTEREST RATE: 5.7506%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: (Hearing) Published in the St. Charles County Business Record on March 26, 2015 and April 2, 2015

DATE OF ELECTION: (Hearing) April 7, 2015

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Not applicable
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable