

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 12, 2015

REGISTRATION NO.: 26615
 BONDS ISSUED BY: Galena R-II School District
 AMOUNT OF ISSUE: \$1,250,000.00 (Series 2015)

COUNTY: Stone, Barry and
 Taney

DATE OF ISSUE: June 11, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, equipping and furnishing a tornado safe room at the elementary school to also serve as the pre-school; to construct, equip and furnish a tornado safe room at the high school with joint use as a locker room; to the extent funds are available, and to complete the expansion of the elementary school cafeteria and additional classrooms at the high school

Rate of Interest	Amount	Maturity	Mandatory Redemption*
2.000 %	\$ 100,000.00	03/01/2024	
2.200 %	100,000.00	03/01/2025	
2.350 %	100,000.00	03/01/2026	
2.450 %	100,000.00	03/01/2027	
	100,000.00	03/01/2028	*
	100,000.00	03/01/2029	*
	100,000.00	03/01/2030	*
	100,000.00	03/01/2031	*
	100,000.00	03/01/2032	*
	100,000.00	03/01/2033	*
	125,000.00	03/01/2034	*
	125,000.00	03/01/2035	*
5.000 %	850,000.00	03/01/2035	

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$1,341,946.50
 INTEREST RATE: 3.6577%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$30,861,817.00
 INDEBTEDNESS: (Including this issue) \$2,400,000.00
 NOTICE OF ELECTION: Published in The Crane Chronicle/Stone County Republican on March 26, 2015 and April 2, 2015; Published in the Stone County Gazette on March 26, 2015 and April 2, 2015; Published in the Knob Rock Rattler on March 25, 2015 and April 1, 2015; Published in The Monett Times on April 1, 2015
 DATE OF ELECTION: April 7, 2015
 ELECTION RESULTS: Yes - 269 No - 50
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable