

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 12, 2015

REGISTRATION NO.: 26618
 BONDS ISSUED BY: Rockwood R-6 School District
 AMOUNT OF ISSUE: \$35,000,000.00 (Series 2015) COUNTY: St. Louis and Jefferson
 (a portion of \$68,950,000 authorized)
 DATE OF ISSUE: June 11, 2015 MONTH OF MATURITY: February
 PURPOSE OF BONDS: For the purpose of continuing to fund major capital renovations, repairs and improvements, and to furnish and equip school sites, buildings and related facilities in the District, including but not limited to (1) upgrading technology and high school science labs to support Science, Technology, Engineering and Mathematics (STEM), (2) improving safety and security throughout the District, (3) installing synthetic fields and replacing the tracks at the high school and (4) upgrading electrical controls at the high schools to improve energy savings

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 1,590,000.00	02/01/2016
4.000 %	4,285,000.00	02/01/2017
5.000 %	2,865,000.00	02/01/2023
5.000 %	10,090,000.00	02/01/2024
4.000 %	3,145,000.00	03/01/2025
4.000 %	3,370,000.00	02/01/2026
3.250 %	4,735,000.00	02/01/2034
3.375 %	4,920,000.00	02/01/2035

ARE BONDS CALLABLE: At the District's option, bonds or portions thereof maturing on February 1, 2025, and thereafter may be redeemed and paid prior to maturity on February 1, 2024, and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: February 1 and August 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Mesirow Financial, Inc, Chicago, Illinois
 PURCHASE PRICE: \$38,495,881.50
 INTEREST RATE: 2.8433%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$3,277,090,067.00
 INDEBTEDNESS: (Including this issue) \$204,750,000.00
 NOTICE OF ELECTION: Published in The Countian, St. Louis County, on March 26, 2015 and April 1, 2015
 DATE OF ELECTION: April 7, 2015
 ELECTION RESULTS: Yes - 10,142 No - 3,576
 METHOD OF SALE OF BONDS: Bids
 NOTICE OF SALE: The Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system
 NUMBER OF BIDS RECEIVED: 10