

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 1, 1999

REGISTRATION NO.: 23758
 BONDS ISSUED BY: City of Peculiar
 AMOUNT OF ISSUE: \$1,500,000.00
 DATE OF ISSUE: June 1, 1999
 PURPOSE OF BONDS: Extending and improving the sewerage portion of its combined waterworks and sewerage system (together with all future improvements and extensions)

BOOK: 85
 PAGE: 211
 COUNTY: of Cass
 MONTH OF MATURITY: January

| Rate of Interest | Amount | Mandatory Redemption* Maturity |
|------------------|--------------|-----------------------------------|
| 3.625% | \$ 25,000.00 | 01/01/2001 |
| 3.750% | 25,000.00 | 01/01/2002 |
| 3.800% | 60,000.00 | 01/01/2003 |
| 4.000% | 60,000.00 | 01/01/2004 |
| 4.100% | 60,000.00 | 01/01/2005 |
| 4.200% | 60,000.00 | 01/01/2006 |
| 4.300% | 65,000.00 | 01/01/2007 |
| 4.400% | 65,000.00 | 01/01/2008 |
| 4.400% | 70,000.00 | 01/01/2009 |
| 4.600% | 75,000.00 | 01/01/2010 |
| 5.250% | 75,000.00 | 01/01/2011 |
| 4.750% | 80,000.00 | 01/01/2012 |
| 5.250% | 85,000.00 | 01/01/2013 |
| 5.250% | 90,000.00 | 01/01/2014 |
| 5.250% | 110,000.00 | 01/01/2015 |
| 5.250% | 115,000.00 | 01/01/2016 |
| | 120,000.00 | 01/01/2017 * |
| | 125,000.00 | 01/01/2018 * |
| 5.000% | 245,000.00 | 01/01/2018 |
| 5.000% | 135,000.00 | 01/01/2019 |

ARE BONDS CALLABLE: Bonds maturing on and after January 1, 2010 may be called for redemption on and after June 1, 2009. If called between June 1, 2009 and May 31, 2011, they are redeemed with premium. If called after June 1, 2011 no premium

BOND REGISTRAR: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri
 INTEREST PAYABLE: January 1 and July 1
 BY: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: State Environmental Improvement and Energy Resources Authority
 PURCHASE PRICE: \$1,500,658.80
 INTEREST RATE: 4.9042%
 ASSESSED VALUATION FOR: \$19,311,146
 INDEBTEDNESS: (Including this issue) \$1,500,000
 NOTICE OF ELECTION: Published one newspaper October 22 and 29, 1998; second newspaper October 23 and 30, 1998
 DATE OF ELECTION: November 3, 1998
 ELECTION RESULTS: Yes...406; No...149
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable