MISSOURI STATE AUDITOR'S OFFICE (314)751-4213
BOND REGISTRATION REPORT

October 26, 1999

REGISTRATION NO.: 23817 BOOK: 85 PAGE: 227
BONDS ISSUED BY: Johnson County, Missouri
AMOUNT OF ISSUE: $50,000.00 COUNTY: of Johnson
DATE OF ISSUE: October 15, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Financing a neighborhood certain improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (South Heights Road Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity	
	$ 6,000.00	03/01/2000	*
	6,000.00	03/01/2001	*
	7,000.00	03/01/2002	*
	7,000.00	03/01/2003	*
	8,000.00	03/01/2004	*
	8,000.00	03/01/2005	*
	8,000.00	03/01/2006	*
5.375%	50,000.00	03/01/2006	

ARE BONDS CALLABLE: Bonds may be called on March 1, 2004 and thereafter (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE: $48,250.00
INTEREST RATE: 5.3750%
ASSESSED VALUATION FOR: $312,712,415
INDEBTEDNESS: (Including this issue) $443,000
NOTICE OF ELECTION: (Hearing) Published one newspaper August 7, 1998
DATE OF ELECTION: (Hearing) August 20, 1998
ELECTION RESULTS: (Petition) 1,666,369 square feet of 2,400,051 total = 69.43%
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable