

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 9, 2001

REGISTRATION NO.: 24048

BOOK: 85

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BONDS ISSUED BY: Lonedell R-XIV School District

AMOUNT OF ISSUE: \$475,000.00

COUNTY: of Franklin

DATE OF ISSUE: July 10, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$475,000 of the District's General Obligation Bonds, Series 1996

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000%	\$ 70,000.00	03/01/2002
3.250%	75,000.00	03/01/2003
3.500%	75,000.00	03/01/2004
3.700%	75,000.00	03/01/2005
3.900%	75,000.00	03/01/2006
4.000%	55,000.00	03/01/2007
4.150%	50,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be called on and after March 1, 2003 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$469,975.00

INTEREST RATE: 4.1429%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable