

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573)751-4213

December 22, 2003

REGISTRATION NO.: 24500

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$6,825,000.00

COUNTY: of St. Charles

DATE OF ISSUE: December 1, 2003 (Series 2003D)

MONTH OF MATURITY: March

PURPOSE OF BONDS: To obtain money with which to call in, pay, and redeem a like principal amount of School Bonds of said District dated June 1, 1993 maturing on February 1, 2005 and 2006, and Bonds dated January 1, 1994 maturing on and after February 1, 2005

Rate of Interest	Amount	Maturity
2.000%	\$ 40,000.00	03/01/2004
2.000%	330,000.00	03/01/2005
2.250%	1,025,000.00	03/01/2006
2.500%	545,000.00	03/01/2007
2.625%	560,000.00	03/01/2008
2.875%	855,000.00	03/01/2009
3.000%	890,000.00	03/01/2010
3.000%	825,000.00	03/01/2011
3.250%	860,000.00	03/01/2012
3.375%	895,000.00	03/01/2013

ARE BONDS CALLABLE: No
 BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BNY Trust Company of Missouri, St. Louis, Missouri
 APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri
 ISSUE BOUGHT BY: Hutchinson, Shockley, Erley & Co., Chicago, Illinois
 PURCHASE PRICE: \$6,827,919.70
 INTEREST RATE: 2.9920%
 ASSESSED VALUATION: Not applicable
 INDEBTEDNESS: (Including this issue) Not applicable
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Public sale
 NOTICE OF SALE: Mailed to interested parties
 NUMBER OF BIDS RECEIVED: 8