

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 27, 2004

REGISTRATION NO.: 24652
BONDS ISSUED BY: Normandy School District
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$16,000,000 authorized) COUNTY: of St. Louis
DATE OF ISSUE: November 4, 2004 MONTH OF MATURITY: March
PURPOSE OF BONDS: Modernization of the High School Campus including remodeling and repairs to the existing buildings, expansion of educational space, safety and security improvements, upgrading the Heating, Ventilation and Air conditioning systems, installation of more energy efficient mechanical and electrical systems, window replacement, and parking lot improvements and to complete other remodeling and repair improvements to the existing facilities of the District including, without limitation, roof replacement and removal of obsolete buildings and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 1,250,000.00	03/01/2018
4.100 %	1,250,000.00	03/01/2019
4.250 %	1,500,000.00	03/01/2020
4.300 %	1,500,000.00	03/01/2021
4.350 %	1,500,000.00	03/01/2022
4.400 %	1,500,000.00	03/01/2023
4.500 %	1,500,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed on and after March 1, 2014 without premium
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$9,903,200.00
INTEREST RATE: 4.3765%
ASSESSED VALUATION: \$237,765,742
INDEBTEDNESS: (Including this issue) \$33,052,172.50
NOTICE OF ELECTION: Published one newspaper July 21 and 28, 2004
DATE OF ELECTION: August 3, 2004
ELECTION RESULTS: Yes...3,854; No...1,625
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable