

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 13, 2004

REGISTRATION NO.: 24676

BONDS ISSUED BY: Lincoln County R-III School District

AMOUNT OF ISSUE: \$7,050,000.00

COUNTY: of Lincoln

DATE OF ISSUE: January 5, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$7,050,000 of the District's General Obligation Refunding Bonds, Series 1999 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000%	\$ 110,000.00	03/01/2010
3.250%	110,000.00	03/01/2011
3.400%	815,000.00	03/01/2012
3.500%	1,100,000.00	03/01/2013
3.700%	1,340,000.00	03/01/2014
3.800%	1,325,000.00	03/01/2015
3.900%	1,400,000.00	03/01/2016
4.000%	850,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010, may be redeemed on and after March 1, 2009, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,972,450.00

INTEREST RATE: 3.8811%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable