

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 7, 2005

REGISTRATION NO.: 24829
 BONDS ISSUED BY: Lincoln County, Missouri
 AMOUNT OF ISSUE: \$56,770.00 COUNTY: Lincoln
 DATE OF ISSUE: September 7, 2005 (Series 2005B) MONTH OF MATURITY: March
 PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III,
 Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo
 (Wildoradoe Road Improvement Project)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.750 %	\$ 5,830.27	03/01/2006
5.750 %	4,478.97	03/01/2007
5.750 %	4,736.51	03/01/2008
5.750 %	5,008.86	03/01/2009
5.750 %	5,296.87	03/01/2010
5.750 %	5,601.44	03/01/2011
5.750 %	5,923.52	03/01/2012
5.750 %	6,264.12	03/01/2013
5.750 %	6,624.31	03/01/2014
5.750 %	7,005.13	03/01/2015

ARE BONDS CALLABLE: Bonds may be called on any date without premium.
 BOND REGISTRAR: Peoples Bank and Trust Company of Lincoln County, Troy, Missouri
 INTEREST PAYABLE: March 1
 BY: Peoples Bank and Trust Company of Lincoln County, Troy, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Peoples Bank and Trust Company of Lincoln County, Troy, Missouri
 PURCHASE PRICE: \$56,770.00
 INTEREST RATE: 5.75%
 ASSESSED VALUATION: \$447,171,695
 INDEBTEDNESS: (Including this issue) \$9,153,984
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable