

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 15, 2005

REGISTRATION NO.: 24833

BONDS ISSUED BY: Monett, Missouri

AMOUNT OF ISSUE: \$148,000.00

COUNTY: of Barry

DATE OF ISSUE: September 6, 2005

MONTH OF MATURITY: September

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Valley View Estates Project)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.150 %	\$ 12,241.57	09/06/2006
4.150 %	12,749.60	09/06/2007
4.150 %	13,278.70	09/06/2009
4.150 %	13,829.77	09/06/2009
4.150 %	14,403.71	09/06/2010
4.150 %	15,001.46	09/06/2011
4.150 %	15,624.02	09/06/2012
4.150 %	16,272.42	09/06/2013
4.150 %	16,947.72	09/06/2014
4.150 %	17,651.03	09/06/2015

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Cassville, Missouri

INTEREST PAYABLE: September 6

BY: Commerce Bank, N.A., Cassville, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$148,000.00

INTEREST RATE: 4.15%

ASSESSED VALUATION: \$18,026,724

INDEBTEDNESS: (Including this issue) \$813,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable