

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 19, 2005

REGISTRATION NO.: 24834
BONDS ISSUED BY: City of St. Peters
AMOUNT OF ISSUE: \$22,500,000.00 (remainder of \$35,000,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: September 20, 2005 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land necessary for and to be protected by, and for the construction of, a levee and related improvements

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.080%	\$ 22,500,000.00	09/01/2008

ARE BONDS CALLABLE: Bonds in an amount not to exceed \$15,000,000 may be redeemed any time after September 20, 2006 without premium. September 20, 2006 without premium.

BOND REGISTRAR: City's Director of Finance

INTEREST PAYABLE: March 1 and September 1

BY: City's Director of Finance

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Clayton Holdings LLC, Clayton, Missouri

PURCHASE PRICE: \$22,500,000.00

INTEREST RATE: 4.08%

ASSESSED VALUATION: \$649,512,513

INDEBTEDNESS: (Including this issue) \$56,820,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000 and April 3, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...5,244; No...2,571

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable