

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

September 29, 2005

REGISTRATION NO.: 24839

BONDS ISSUED BY: City of Platte City

AMOUNT OF ISSUE: \$2,785,000.00

COUNTY: of Platte

DATE OF ISSUE: September 15, 2005

MONTH OF MATURITY: October

PURPOSE OF BONDS: Refunding a portion of the outstanding general obligation bonds of the City, Series 1998 maturing on October 1, 2008 through 2018 and Series 2001 maturing on October 1, 2011 through 2021

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500 %	\$ 70,000.00	10/01/2008
3.500 %	85,000.00	10/01/2009
3.500 %	105,000.00	10/01/2010
3.750 %	220,000.00	10/01/2011
3.750 %	245,000.00	10/01/2012
3.750 %	250,000.00	10/01/2013
4.000 %	260,000.00	10/01/2014
4.000 %	265,000.00	10/01/2015
4.000 %	270,000.00	10/01/2016
4.000 %	280,000.00	10/01/2017
4.000 %	295,000.00	10/01/2018
	140,000.00	10/01/2019 *
	150,000.00	10/01/2020 *
	150,000.00	10/01/2021 *
4.000 %	440,000.00	10/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after October 1, 2014 may be redeemed on and after October 1, 2013 without premium. October 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$2,805,442.95

INTEREST RATE: 3.8391%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable