

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 17, 2005

REGISTRATION NO.: 24844

BONDS ISSUED BY: St. Charles Community College

AMOUNT OF ISSUE: \$13,080,000.00

COUNTY: of St. Charles

DATE OF ISSUE: October 18, 2005

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the College, Series 1998

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 775,000.00	02/15/2013
5.000 %	2,285,000.00	02/15/2014
5.000 %	2,410,000.00	02/15/2015
5.000 %	2,535,000.00	02/15/2016
5.000 %	2,685,000.00	02/15/2017
5.250 %	2,390,000.00	02/15/2018

ARE BONDS CALLABLE: No
BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: February 15 and August 15
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: UMB Bank, N.A., St. Louis, Missouri
PURCHASE PRICE: \$14,132,487.70
INTEREST RATE: 4.0351%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable