

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 24, 2005

REGISTRATION NO.: 24846

BONDS ISSUED BY: Morgan County

AMOUNT OF ISSUE: \$865,000.00

COUNTY: of Morgan

DATE OF ISSUE: October 1, 2005

MONTH OF MATURITY: May

PURPOSE OF BONDS: Providing a portion of the funds to refund the County's outstanding Limited General Obligation Bonds, Series 1998A (Lake Road 135-12 Neighborhood Improvement District)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.250 %	\$ 100,000.00	05/01/2006
3.500 %	90,000.00	05/01/2007
3.700 %	95,000.00	05/01/2008
3.900 %	10,000.00	05/01/2009
4.000 %	105,000.00	05/01/2010
4.250 %	110,000.00	05/01/2011
4.300 %	120,000.00	05/01/2012
4.350 %	125,000.00	05/01/2013
4.500 %	20,000.00	05/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after May 1, 2011 may be redeemed on and after May 1, 2010 without premium. May 1, 2010 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: May 1 and November 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis Kansas City, Missouri

PURCHASE PRICE: \$841,050.00

INTEREST RATE: 4.8666%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable