

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 24, 2005

REGISTRATION NO.: 24847

BONDS ISSUED BY: Belton School District No. 124

AMOUNT OF ISSUE: \$8,855,000.00

COUNTY: of Cass

DATE OF ISSUE: October 15, 2005 (Series 2005C)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 2001 maturing in the years 2011 through 2020

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.750 %	\$ 730,000.00	03/01/2011
4.000 %	760,000.00	03/01/2012
4.000 %	790,000.00	03/01/2013
4.250 %	825,000.00	03/01/2014
4.500 %	850,000.00	03/01/2015
4.000 %	880,000.00	03/01/2016
4.500 %	910,000.00	03/01/2017
4.000 %	940,000.00	03/01/2018
4.500 %	1,070,000.00	03/01/2019
4.500 %	1,100,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$8,917,815.85

INTEREST RATE: 4.1804%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable