

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 28, 2005

REGISTRATION NO.: 24848

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$1,353,000.00

COUNTY: of Jackson

DATE OF ISSUE: October 31, 2005

MONTH OF MATURITY: October

PURPOSE OF BONDS: Boiler replacements at Grandview High School, Grandview Middle School, Belvidere Elementary School, Butcher-Greene Elementary School, Conn-West Elementary School, High Grove Elementary School and Martin City Elementary School and the replacement of windows and doors at Belvidere Elementary School, Butcher-Greene Elementary School and Conn-West Elementary School (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of tax credit in gross income for tax purposes. The tax credit rate is 5.28%)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 1,353,000.00	10/31/2021

ARE BONDS CALLABLE: No

BOND REGISTRAR: U.S. Bank, N.A., St. Paul, Minnesota

INTEREST PAYABLE: (Principal) October 31, 2021

BY: U.S. Bank National Association, St. Paul, Minnesota

APPROVING OPINION BY: Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: Bank of America, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,353,000.00

INTEREST RATE: 0%

ASSESSED VALUATION: \$374,806,323

INDEBTEDNESS: (Including this issue) \$35,460,000

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2,706 No...1,472

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable