

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 10, 2005

REGISTRATION NO.: 24852

BONDS ISSUED BY: City of St Charles

AMOUNT OF ISSUE: \$5,575,000.00

COUNTY: of St. Charles

DATE OF ISSUE: November 1, 2005 (Series 2005-A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: (1) Funding the Series 2005-A Bond Reserve Fund, (2) paying the costs of the Phase Two Improvements, and (3) paying the costs of issuance of the Series 2005-A Bonds (Neighborhood Improvement District New Town at St. Charles Infrastructure Project-Phase Two Improvements)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 35,000.00	03/01/2007
3.100 %	220,000.00	03/01/2008
3.200 %	230,000.00	03/01/2009
3.300 %	235,000.00	03/01/2010
3.400 %	245,000.00	03/01/2011
3.500 %	255,000.00	03/01/2012
3.600 %	260,000.00	03/01/2013
3.700 %	270,000.00	03/01/2014
3.800 %	280,000.00	03/01/2015
3.900 %	290,000.00	03/01/2016
4.000 %	305,000.00	03/01/2017
4.050 %	315,000.00	03/01/2018
4.100 %	330,000.00	03/01/2019
4.150 %	345,000.00	03/01/2020
4.250 %	360,000.00	03/01/2021
4.300 %	375,000.00	03/01/2022
4.350 %	390,000.00	03/01/2023
4.400 %	410,000.00	03/01/2024
4.500 %	425,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Cunningham Vogel & Rost, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$5,527,612.50

INTEREST RATE: 4.1854%

ASSESSED VALUATION: \$772,068,270

INDEBTEDNESS: (Including this issue) \$27,550,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable