

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 30, 2005

REGISTRATION NO.: 24856

BONDS ISSUED BY: Reorganized School District No. R-7

AMOUNT OF ISSUE: \$2,895,000.00

COUNTY: of Lafayette

DATE OF ISSUE: December 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund (I) \$550,000 principal amount of the District's outstanding General Obligation Refunding and Improvement Bonds, Series 1997 maturing in the years 2007 through 2011, of which Series 1997 Bonds in the aggregate principal amount of \$735,000 remain outstanding and unpaid as of the Dated Date hereof, and (II) \$2,330,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 1998 maturing in the years 2007 through 2012, of which Series 1998 Bonds in the aggregate principal amount of \$2,674,995 remain outstanding and unpaid as of the Dated Date hereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 410,000.00	03/01/2007
4.000 %	470,000.00	03/01/2008
4.000 %	485,000.00	03/01/2009
4.000 %	525,000.00	03/01/2010
4.500 %	545,000.00	03/01/2011
4.500 %	460,000.00	03/01/2012

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$2,948,589.20

INTEREST RATE: 3.7201%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable