

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 12, 2005

REGISTRATION NO.: 24859

BONDS ISSUED BY: Reorganized School District No. 7

AMOUNT OF ISSUE: \$42,255,000.00

COUNTY: of Jackson

DATE OF ISSUE: December 1, 2005 (Series 2005)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$42,175,000 principal amount of the District's outstanding General Obligation Refunding and Improvement Bonds, Series 2002.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 3,965,000.00	03/01/2013
5.000 %	3,000,000.00	03/01/2014
4.000 %	1,115,000.00	03/01/2014
4.500 %	450,000.00	03/01/2015
5.000 %	3,805,000.00	03/01/2015
4.250 %	4,465,000.00	03/01/2016
4.200 %	4,670,000.00	03/01/2017
4.500 %	4,870,000.00	03/01/2018
4.500 %	5,085,000.00	03/01/2019
4.500 %	5,315,000.00	03/01/2020
4.500 %	5,515,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood Kansas

PURCHASE PRICE: \$42,958,173.25

INTEREST RATE: 4.2803%

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable