

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 20, 2005

REGISTRATION NO.: 24865

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$750,000.00

COUNTY: of Jackson

DATE OF ISSUE: December 22, 2005 (Series 2005A)

MONTH OF MATURITY: December

PURPOSE OF BONDS: Providing funds for roof, ceiling and floor replacements at Belvidere Elementary School and Butcher-Greene Elementary School (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of tax credit in gross income for tax purposes. The tax credit rate is 5.54%)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 750,000.00	12/22/2020

ARE BONDS CALLABLE: No

BOND REGISTRAR: U.S. Bank, N.A., St. Paul, Minnesota

INTEREST PAYABLE: (Principal) December 22, 2020

BY: U.S. Bank National Association, St. Paul, Minnesota

APPROVING OPINION BY: Fields & Brown LLC, Kansas City, Missouri

ISSUE BOUGHT BY: Bank of America, N.A.

PURCHASE PRICE: \$750,000.00

INTEREST RATE: 0%

ASSESSED VALUATION: \$374,806,323

INDEBTEDNESS: (Including this issue) \$35,460,000

NOTICE OF ELECTION: Published one newspaper March 25 & April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2706 No...1472

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable