

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2005

REGISTRATION NO.: 24875
 BONDS ISSUED BY: Howard Bend Levee District
 AMOUNT OF ISSUE: \$22,670,000.00
 DATE OF ISSUE: December 29, 2005
 PURPOSE OF BONDS: Providing funds, together with other funds of the District to (a) pay part of the cost of completing the works and improvements as shown in the Plan for Reclamation of the District, (b) refund the outstanding Levee District Improvement Bonds, Series 1999, of the District, and (c) pay costs of the issuance of the Bonds.

COUNTY: of St. Louis
 MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
4.500%	\$ 625,000.00	03/01/2006
4.000%	355,000.00	03/01/2007
4.000%	390,000.00	03/01/2008
4.000%	420,000.00	03/01/2009
4.000%	545,000.00	03/01/2010
4.000%	575,000.00	03/01/2011
4.000%	615,000.00	03/01/2012
4.000%	755,000.00	03/01/2013
3.875%	785,000.00	03/01/2014
3.875%	965,000.00	03/01/2015
4.000%	1,010,000.00	03/01/2016
5.250%	1,055,000.00	03/01/2017
5.250%	1,115,000.00	03/01/2018
5.250%	1,170,000.00	03/01/2019
5.750%	1,470,000.00	03/01/2023
5.750%	1,560,000.00	03/01/2024
5.750%	1,650,000.00	03/01/2025
5.500%	1,745,000.00	03/01/2026
5.750%	1,850,000.00	03/01/2027
5.250%	1,955,000.00	03/01/2028
5.500%	2,060,000.00	03/01/2029

ARE BONDS CALLABLE: NO
 BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Stifel Nicolaus & Company Inc., St. Louis, Missouri
 PURCHASE PRICE: \$24,384,987.30
 INTEREST RATE: 4.5366%
 ASSESSED VALUATION: Not Applicable
 INDEBTEDNESS: (Including this issue) Not Applicable
 NOTICE OF ELECTION: Not Applicable
 DATE OF ELECTION: Not Applicable
 ELECTION RESULTS: Not Applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable