

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2006

REGISTRATION NO.: 24943

BONDS ISSUED BY: Sullivan School District

AMOUNT OF ISSUE: \$4,250,000.00

COUNTY: of Franklin

DATE OF ISSUE: May 15, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities and to pay the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
	\$ 200,000.00	03/01/2021 *
	675,000.00	03/01/2022 *
5.000%	875,000.00	03/01/2022
5.000%	750,000.00	03/01/2023
5.000%	800,000.00	03/01/2024
5.000%	875,000.00	03/01/2025
5.000%	950,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2016

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,465,416.00

INTEREST RATE: 4.5778%

ASSESSED VALUATION: \$136,825,448

INDEBTEDNESS: (Including this issue) \$20,405,045

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...726 No...274

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable