

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 1, 2006

REGISTRATION NO.: 24945

BONDS ISSUED BY: New Bloomfield R-III School District

AMOUNT OF ISSUE: \$600,000.00

COUNTY: of Callaway

DATE OF ISSUE: June 7, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Land acquisition to accommodate future facility needs of the District; to complete entryway improvements; to complete remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.250 %	\$ 50,000.00	03/01/2018
4.300 %	50,000.00	03/01/2019
4.350 %	100,000.00	03/01/2020
4.400 %	100,000.00	03/01/2021
4.450 %	100,000.00	03/01/2022
4.500 %	100,000.00	03/01/2023
4.500 %	100,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$591,000.00

INTEREST RATE: 4.5566%

ASSESSED VALUATION: \$35,347,400

INDEBTEDNESS: (Including this issue) \$5,140,204

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...428 No...172

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable