

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 7, 2006

REGISTRATION NO.: 24950

BONDS ISSUED BY: Ozark Reorganized School District No. 6

AMOUNT OF ISSUE: \$10,000,000.00

COUNTY: of Christian

DATE OF ISSUE: June 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building a new elementary school facility, renovating, repairing and improving existing school facilities and furnishing and equipping the same, including acquiring technology equipment, school buses and acquiring land for future school purposes

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000%	\$ 1,000,000.00	03/01/2022
5.000%	1,500,000.00	03/01/2023
5.000%	2,250,000.00	03/01/2024
5.000%	2,500,000.00	03/01/2025
5.000%	2,250,000.00	03/01/2026
4.500%	500,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2016 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,286,705.00

INTEREST RATE: 4.7348%

ASSESSED VALUATION: \$272,674,991

INDEBTEDNESS: (Including this issue) \$39,740,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...1,713 No...532

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable