

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2006

REGISTRATION NO.: 24952

BONDS ISSUED BY: Reorganized School District No. 1

AMOUNT OF ISSUE: \$4,500,000.00

COUNTY: of Crawford

DATE OF ISSUE: June 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building additions to and repairing, renovating and improving existing school buildings and facilities and furnishing and equipping the same

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
5.000%	\$	250,000.00	03/01/2018
5.000%		300,000.00	03/01/2019
5.000%		350,000.00	03/01/2020
5.000%		400,000.00	03/01/2021
5.000%		500,000.00	03/01/2022
5.000%		550,000.00	03/01/2023
5.000%		650,000.00	03/01/2024
5.000%		700,000.00	03/01/2025
5.000%		800,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2016 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,778,325.00

INTEREST RATE: 4.4654%

ASSESSED VALUATION: \$50,407,439

INDEBTEDNESS: (Including this issue) \$7,230,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006 and second newspaper March 23 and 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...478 No...325

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable