

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 9, 2006

REGISTRATION NO.: 24979

BONDS ISSUED BY: Pierce City R-VI School District

AMOUNT OF ISSUE: \$1,630,000.00

COUNTY: of Lawrence

DATE OF ISSUE: August 17, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,650,000 of the District's General Obligation Bonds, Series 2001 maturing in the years 2014 through 2021 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.700 %	\$ 300,000.00	03/01/2007
4.100 %	170,000.00	03/01/2014
4.150 %	140,000.00	03/01/2015
4.200 %	165,000.00	03/01/2016
4.250 %	185,000.00	03/01/2017
4.300 %	210,000.00	03/01/2018
4.350 %	235,000.00	03/01/2019
4.400 %	225,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,608,810.00

INTEREST RATE: 4.4569%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable