

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 4, 2006

REGISTRATION NO.: 24998

BONDS ISSUED BY: Pleasant Hill R-III School District

AMOUNT OF ISSUE: \$1,500,000.00

COUNTY: of Cass

DATE OF ISSUE: October 5, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,500,000 of the District's General Obligation Bonds, Series 1998 maturing on March 1, 2013 and to pay a portion of the costs of issuance thereof

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.600% | \$ 200,000.00 | 03/01/2010 |
| 3.625% | 200,000.00 | 03/01/2011 |
| 3.650% | 775,000.00 | 03/01/2012 |
| 3.700% | 325,000.00 | 03/01/2013 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,485,500.00

INTEREST RATE: 3.863%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable