

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 20, 2006

REGISTRATION NO.: 25018

BONDS ISSUED BY: Park Hill School District

AMOUNT OF ISSUE: \$2,900,000.00

COUNTY: of Platte

DATE OF ISSUE: December 15, 2006 (Series 2006B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding the Refunded Bonds, Series 1997 maturing in the years 2008 through 2011

| <u>Rate of Interest</u> | | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|----|---------------|-----------------|
| 4.500% | \$ | 675,000.00 | 03/01/2008 |
| 4.500% | | 700,000.00 | 03/01/2009 |
| 4.500% | | 740,000.00 | 03/01/2010 |
| 4.500% | | 785,000.00 | 03/01/2011 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$2,947,631.80

INTEREST RATE: 3.8669%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable