

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 28, 2006

REGISTRATION NO.: 25026

BONDS ISSUED BY: City of Ozark

AMOUNT OF ISSUE: \$270,000.00

COUNTY: of Christian

DATE OF ISSUE: December 29, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Repaying temporary notes used to construct certain sanitary sewer improvements within the Laurel Hills Neighborhood Improvement District pursuant to Article III, Section 38(c) of the Missouri Constitution and Sections 67.453 to 67.475 RSMo

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 6,896.60	03/01/2008	*
	9,191.64	03/01/2009	*
	9,591.48	03/01/2010	*
	10,008.71	03/01/2011	*
	10,416.16	03/01/2012	*
	10,897.19	03/01/2013	*
	11,371.22	03/01/2014	*
	11,865.87	03/01/2015	*
	12,359.42	03/01/2016	*
	12,919.67	03/01/2017	*
	13,481.67	03/01/2018	*
	14,068.12	03/01/2019	*
	14,663.77	03/01/2020	*
	15,317.96	03/01/2021	*
	15,984.29	03/01/2022	*
	16,679.61	03/01/2023	*
	17,396.32	03/01/2024	*
	18,161.91	03/01/2025	*
	18,951.96	03/01/2026	*
	19,776.37	03/01/2027	*
4.350%	270,000.00	03/01/2027	

ARE BONDS CALLABLE: Bond may be called at any time without premium

BOND REGISTRAR: Treasurer of the City, Ozark, Missouri

INTEREST PAYABLE: March 1

BY: Treasurer of the City, Ozark, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff & Croessmann, P.C., Springfield, Missouri

ISSUE BOUGHT BY: Southwest Community Bank, Ozark, Missouri

PURCHASE PRICE: \$270,000.00

INTEREST RATE: 4.35%

ASSESSED VALUATION: \$155,530,151

INDEBTEDNESS: (Including this issue) \$1,680,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Not applicable

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable