

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

October 2, 2007

REGISTRATION NO.: 25140
 BONDS ISSUED BY: Reorganized School District No. VII
 AMOUNT OF ISSUE: \$2,800,000.00 (remainder of \$3,100,000 authorized) COUNTY: of Lawrence
 DATE OF ISSUE: October 3, 2007 MONTH OF MATURITY: March
 PURPOSE OF BONDS: Construction, equipping, and furnishing of a new high school featuring a new Vo-Ag facility, lab space, classrooms, multi-purpose room, art and music rooms; to complete remodeling improvements to the current cafeteria into classrooms and restrooms; to complete remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
	\$ 100,000.00	03/01/2010 *
	125,000.00	03/01/2011 *
	125,000.00	03/01/2012 *
	125,000.00	03/01/2013 *
	150,000.00	03/01/2014 *
	150,000.00	03/01/2015 *
	150,000.00	03/01/2016 *
	150,000.00	03/01/2017 *
	150,000.00	03/01/2018 *
	175,000.00	03/01/2019 *
	175,000.00	03/01/2020 *
	200,000.00	03/01/2021 *
	180,000.00	03/01/2023 *
	200,000.00	03/01/2024 *
	205,000.00	03/01/2025 *
	215,000.00	03/01/2026 *
	225,000.00	03/01/2027 *
3.900%	2,800,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$2,761,100.00

INTEREST RATE: 4.0554%

ASSESSED VALUATION: \$21,448,109

INDEBTEDNESS: (Including this issue) \$3,173,506

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...255; No...112

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable