

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 29, 2008

REGISTRATION NO.: 25165

BONDS ISSUED BY: Platte County R-III School District

AMOUNT OF ISSUE: \$2,925,000.00

COUNTY: of Platte

DATE OF ISSUE: February 1, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refund a series of general obligation bonds, Series 1998 maturing in the years 2012 through 2016, of the District and to pay the costs of issuing the Bonds

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
3.250%	\$	450,000.00	03/01/2012
3.250%		500,000.00	03/01/2013
3.250%		525,000.00	03/01/2014
3.250%		575,000.00	03/01/2015
3.250%		875,000.00	03/01/2016

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,932,568.00

INTEREST RATE: 3.2043%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable