

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 17, 2008

REGISTRATION NO.: 25193
 BONDS ISSUED BY: Junior College District of East Central Missouri of Franklin, Crawford
 AMOUNT OF ISSUE: \$9,800,852.65 (remainder of \$15,800,000 authorized) COUNTY: Gasconade, St. Charles,
 Warren and Washington
 DATE OF ISSUE: April 21, 2008 MONTH OF MATURITY: February
 PURPOSE OF BONDS: Acquiring, constructing, furnishing, renovating and equipping the District's buildings
 and related facilities, including, but not limited to, construction of a facility to
 house the District's nursing, health and science programs and construction and renovation
 of campus roads and related facilities and paying the costs of issuing the Bonds.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000%	\$ 30,000.00	02/15/2009
3.000%	20,000.00	02/15/2011
3.000%	40,000.00	02/15/2012
3.000%	60,000.00	02/15/2013
3.000%	85,000.00	02/15/2014
3.500%	245,000.00	02/15/2015
3.600%	597,721.90	02/15/2016 **
3.790%	567,362.20	02/17/2017 **
3.970%	125,768.55	02/15/2018 **
3.750%	605,000.00	02/15/2018
3.750%	810,000.00	02/15/2019
3.750%	840,000.00	02/15/2020
3.750%	870,000.00	02/15/2021
4.000%	905,000.00	02/15/2022
4.000%	940,000.00	02/15/2023
4.000%	980,000.00	02/15/2024
4.000%	1,020,000.00	02/15/2025
4.000%	1,060,000.00	02/15/2026

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after February 15, 2018 may be redeemed and paid on and after February 15, 2016.

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Wachovia Bank, National Association, St. Louis, Missouri and Edward D. Jones & Co., L.P., St. Louis, Missouri

PURCHASE PRICE: \$9,763,728.28

INTEREST RATE: 3.9228%

ASSESSED VALUATION: \$1,312,976,426

INDEBTEDNESS: (Including this issue) \$10,516,791.05

NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2006; second newspaper July 27 and August 3, 2006

DATE OF ELECTION: August 8, 2006

ELECTION RESULTS: Yes...7,324; No...2,797

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity