

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 22, 2008

REGISTRATION NO.: 25195
BONDS ISSUED BY: Central R-III School District
AMOUNT OF ISSUE: \$4,600,000.00
DATE OF ISSUE: April 23, 2008
PURPOSE OF BONDS: Redemption in advance of their maturity of \$4,600,000 of the District's General Obligation Refunding Bonds, Series 2003 and to pay a portion of the costs of issuance thereof

COUNTY: of St. Francois
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
2.600%	\$ 225,000.00	03/01/2011
2.800%	225,000.00	03/01/2012
3.000%	225,000.00	03/01/2013
3.150%	275,000.00	03/01/2014
3.250%	325,000.00	03/01/2015
3.350%	420,000.00	03/01/2016
3.400%	420,000.00	03/01/2017
3.500%	520,000.00	03/01/2018
3.600%	720,000.00	03/01/2019
3.700%	715,000.00	03/01/2020
3.800%	530,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,549,400.00

INTEREST RATE: 3.6546%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable