

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2008

REGISTRATION NO.: 25214

BONDS ISSUED BY: Webb City R-VII School District

AMOUNT OF ISSUE: \$5,000,000.00

COUNTY: of Jasper

DATE OF ISSUE: May 15, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000%	\$ 900,000.00	03/01/2024
4.000%	1,000,000.00	03/01/2025
4.000%	1,000,000.00	03/01/2026
4.050%	1,000,000.00	03/01/2027
5.000%	1,100,000.00	03/01/2028

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2018 without premium

BOND REGISTRAR: First Bank of Missouri, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,034,109.00

INTEREST RATE: 4.1918%

ASSESSED VALUATION: \$198,729,530

INDEBTEDNESS: (Including this issue) \$18,365,000

NOTICE OF ELECTION: Published one newspaper March 28 and April 4, 2008;

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...1,316; No...859

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable