

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2008

REGISTRATION NO.: 25216

BONDS ISSUED BY: Platte County

AMOUNT OF ISSUE: \$9,995,000.00

COUNTY: of Platte

DATE OF ISSUE: May 29, 2008 (SeriesA)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo. Tax-Exempt Neighborhood Improvement District Bonds (Crooked Road to Highway 45 Project)

Rate of Interest	Amount	Maturity
3.000%	\$ 70,000.00	03/01/2013
3.500%	500,000.00	03/01/2014
3.600%	520,000.00	03/01/2015
3.650%	540,000.00	03/01/2016
3.700%	560,000.00	03/01/2017
3.650%	580,000.00	03/01/2018
3.800%	600,000.00	03/01/2019
3.900%	625,000.00	03/01/2020
3.950%	650,000.00	03/01/2021
4.000%	675,000.00	03/01/2022
4.050%	705,000.00	03/01/2023
4.000%	730,000.00	03/01/2024
4.050%	760,000.00	03/01/2025
4.100%	795,000.00	03/01/2026
4.150%	825,000.00	03/01/2027
4.200%	860,000.00	03/01/2028

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2019 may be redeemed and paid on and after March 1, 2018 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$9,919,510.80

INTEREST RATE: 4.0434%

ASSESSED VALUATION: \$1,453,911,645

INDEBTEDNESS: (Including this issue) \$37,956,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable