

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2008

REGISTRATION NO.: 25217

BONDS ISSUED BY: Platte County

AMOUNT OF ISSUE: \$2,025,000.00

COUNTY: of Platte

DATE OF ISSUE: May 29, 2008 (SeriesB)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo.
Taxable Neighborhood Improvement District Bonds (Crooked Road to Highway 45 Project)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.500%	\$ 290,000.00	03/01/2009
3.850%	425,000.00	03/01/2010
4.050%	440,000.00	03/01/2011
4.350%	460,000.00	03/01/2012
4.550%	410,000.00	03/01/2013

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$2,008,800.00

INTEREST RATE: 4.5475%

ASSESSED VALUATION: \$1,453,911,645

INDEBTEDNESS: (Including this issue) \$37,956,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable