

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 31, 2012

REGISTRATION NO.: 25970
BONDS ISSUED BY: School District of University City
AMOUNT OF ISSUE: \$3,100,000.00 (Refunding Bonds Series 2012) COUNTY: St. Louis
DATE OF ISSUE: February 1, 2012 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of (i) refunding certain maturities of the District's outstanding \$3,080,000 General Obligation Bonds (Missouri Direct Deposit Program), Series 2004, being those bonds maturing in the years 2015 through 2019, inclusive, as identified in the preambles to the Resolution (hereinafter defined); and (ii) paying the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 10,000.00	02/15/2013
2.000 %	15,000.00	02/15/2014
3.000 %	560,000.00	02/15/2015
3.000 %	585,000.00	02/15/2016
3.000 %	615,000.00	02/15/2017
3.000 %	635,000.00	02/15/2018
3.000 %	680,000.00	02/15/2019

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to Maturity.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: February 15 and August 15
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$3,100,000.00
INTEREST RATE: 1.2497%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable