MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 19, 2000

REGISTRATION NO.: 23945 BOOK: 85 PAGE: 258
BONDS ISSUED BY: Wentzville R-IV School District
AMOUNT OF ISSUE: $16,000,000.00 (a portion of $26,000,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: December 1, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land, erecting schoolhouses, building additions to and repairing old buildings and furnishing schoolhouses in the District, including the following: (1) construction, furnishing and equipping of Phases 2 and 3 of the new high school; (2) construction, furnishing and equipping of a new elementary school; and (3) completion of other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Maturity
4.250%	$ 175,000.00	03/01/2002
4.300%	250,000.00	03/01/2003
4.350%	300,000.00	03/01/2004
4.400%	325,000.00	03/01/2005
4.450%	325,000.00	03/01/2006
4.450%	400,000.00	03/01/2007
4.500%	400,000.00	03/01/2008
4.550%	425,000.00	03/01/2009
4.600%	550,000.00	03/01/2010
4.650%	650,000.00	03/01/2011
4.750%	675,000.00	03/01/2012
4.850%	625,000.00	03/01/2013
4.900%	550,000.00	03/01/2014
5.000%	475,000.00	03/01/2015
5.000%	375,000.00	03/01/2016
5.100%	275,000.00	03/01/2017
5.200%	175,000.00	03/01/2018
5.250%	4,400,000.00	03/01/2019
5.250%	4,650,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Salomon Smith Barney, Chicago, Illinois
PURCHASE PRICE: $15,856,960.00
INTEREST RATE: 5.1866%
ASSESSED VALUATION FOR: $463,410,653
INDEBTEDNESS: (Including this issue) $62,615,000
NOTICE OF ELECTION: Published one newspaper July 28 and August 4, 2000; second newspaper July 31 and August 7, 2000
DATE OF ELECTION: August 8, 2000
ELECTION RESULTS: Yes...2,897; No...1,308
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Mailed to interested parties; published local newspaper
NUMBER OF BIDS RECEIVED: 4