MISSOURI STATE AUDITOR'S OFFICE (573)751-4213
BOND REGISTRATION REPORT

December 12, 2002

REGISTRATION NO.: 24269 BOOK: 86 PAGE: 010
BONDS ISSUED BY: Mehlville R-9 School District
AMOUNT OF ISSUE: $5,699,770.00 COUNTY: of St. Louis
DATE OF ISSUE: December 16, 2002 MONTH OF MATURITY: February
PURPOSE OF BONDS: Refunding a portion of the District's outstanding general obligation bonds, Series 1993 and paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity	
1.250%	$ 130,000.00	02/15/2003	
4.000%	2,555,000.00	02/15/2004	
7.300%	2,354,770.00	02/15/2005	**
2.300%	660,000.00	02/15/2006	

ARE BONDS CALLABLE: No
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: February 15 and August 15
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri
PURCHASE PRICE: $5,994,228.35
INTEREST RATE: 2.4653%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds